

#001484352

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APR 29 2019

S.D. SEC. OF STATE

Town of Humboldt
\$290,000 Drinking Water Project Revenue Borrower Bond
dated April 22, 2019

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Humboldt
2. Designation of issue: Borrower Bond.
3. Date of issue: April 22, 2019
4. Purpose of issue: Phase Two Wastewater Collection Improvements-
Water Meters
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$290,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 22nd day of April 2019.


By: Nicole Baars
Its: Finance Officer

\$290,000
Town of Humboldt, South Dakota
Drinking Water Project Revenue Borrower Bond, Series 2019

Dated Apr 22, 2019

Debt Service Report

30/360/4+

Dates	Principal	Coupon	Interest	Total	BY 5/15	FY 1/1
05/15/2021			11,970.56	11,970.56	11,971	
08/15/2021	\$6,567.20	2.000	1,450.00	8,017.20		
11/15/2021	\$6,600.04	2.000	1,417.16	8,017.20		28,005
02/15/2022	\$6,633.04	2.000	1,384.16	8,017.20		
05/15/2022	\$6,666.20	2.000	1,351.00	8,017.20	32,069	
08/15/2022	\$6,699.53	2.000	1,317.67	8,017.20		
11/15/2022	\$6,733.03	2.000	1,284.17	8,017.20		32,069
02/15/2023	\$6,766.70	2.000	1,250.50	8,017.20		
05/15/2023	\$6,800.53	2.000	1,216.67	8,017.20	32,069	
08/15/2023	\$6,834.53	2.000	1,182.67	8,017.20		
11/15/2023	\$6,868.70	2.000	1,148.50	8,017.20		32,069
02/15/2024	\$6,903.05	2.000	1,114.15	8,017.20		
05/15/2024	\$6,937.56	2.000	1,079.64	8,017.20	32,069	
08/15/2024	\$6,972.25	2.000	1,044.95	8,017.20		
11/15/2024	\$7,007.11	2.000	1,010.09	8,017.20		32,069
02/15/2025	\$7,042.15	2.000	975.05	8,017.20		
05/15/2025	\$7,077.36	2.000	939.84	8,017.20	32,069	
08/15/2025	\$7,112.75	2.000	904.46	8,017.20		
11/15/2025	\$7,148.31	2.000	868.89	8,017.20		32,069
02/15/2026	\$7,184.05	2.000	833.15	8,017.20		
05/15/2026	\$7,219.97	2.000	797.23	8,017.20	32,069	
08/15/2026	\$7,256.07	2.000	761.13	8,017.20		
11/15/2026	\$7,292.35	2.000	724.85	8,017.20		32,069
02/15/2027	\$7,328.81	2.000	688.39	8,017.20		
05/15/2027	\$7,365.46	2.000	651.74	8,017.20	32,069	
08/15/2027	\$7,402.28	2.000	614.92	8,017.20		
11/15/2027	\$7,439.30	2.000	577.90	8,017.20		32,069
02/15/2028	\$7,476.49	2.000	540.71	8,017.20		
05/15/2028	\$7,513.87	2.000	503.33	8,017.20	32,069	
08/15/2028	\$7,551.44	2.000	465.76	8,017.20		
11/15/2028	\$7,589.20	2.000	428.00	8,017.20		32,069
02/15/2029	\$7,627.15	2.000	390.05	8,017.20		
05/15/2029	\$7,665.28	2.000	351.92	8,017.20	32,069	
08/15/2029	\$7,703.61	2.000	313.59	8,017.20		
11/15/2029	\$7,742.13	2.000	275.07	8,017.20		32,069
02/15/2030	\$7,780.84	2.000	236.36	8,017.20		
05/15/2030	\$7,819.74	2.000	197.46	8,017.20	32,069	
08/15/2030	\$7,858.84	2.000	158.36	8,017.20		
11/15/2030	\$7,898.14	2.000	119.07	8,017.20		32,069
02/15/2031	\$7,937.63	2.000	79.57	8,017.20		
05/15/2031	\$7,977.31	2.000	39.89	8,017.20	32,069	16,034
	\$290,000.00		\$42,658.57	\$332,658.57	\$332,659	\$332,659

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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April 25, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Humboldt
\$290,000 Drinking Water Project Revenue Borrower Bond,
Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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